

At Rawlins Davy Reeves we know that the loss of a loved one is traumatic. Our team will support you through this difficult time with professionalism and expertise. We can advise you regarding the contents of the will, or how the Intestacy Rules may apply if there is no will.

We offer a comprehensive administration of estates service from start to finish, or if you prefer to administer the estate yourself, we can help you obtain the Grant of Probate alone for a fixed fee.

Grant of Probate and Estate Administration

Our fees for Estate Administration cover all of the work in relation to the key stages of the process, including:

- Providing you with a dedicated and experienced Probate lawyer.
- Identifying the legally appointed Executors or Administrators and Beneficiaries.
- Obtaining relevant documents to make the Probate application.
- Completing the Probate Application and the relevant HMRC forms.
- Making the application to the Probate Court on your behalf.
- Circulating the Grant and collecting in assets.
- Paying any outstanding bills and expenses.
- Preparing Estate Accounts and distributing to Beneficiaries.

Grant Only

If you prefer to administer the estate yourself, we can help you obtain the Grant of Probate for a fixed fee.

Our fees

Estate Administration

Our fees for Estate Administration are charged on an hourly basis. The hourly charge rates for our team are as follows:

Andrew Goss Sue Hickman Patricia Smith Ana Dilling Fiona Kenny Emma Crowley Maria Blanco Becky Shale Associate Solicitor Chartered Legal Executive Solicitor Solicitor Solicitor Probate Executive Trainee Solicitor Solicitor Apprentice £300.00 plus VAT £280.00 plus VAT £280.00 plus VAT £280.00 plus VAT £280.00 plus VAT £200.00 plus VAT £180.00 plus VAT

We will work with you to ensure the most appropriate lawyer deals with your Estate Administration work. We will provide you with a more detailed estimate once we have established the size and complexity of the estate.

To book an initial consultation, please contact us on the details below.

Grant Only

Exempted estates that are not subject to Inheritance Tax:

Estates requiring the completion and submission of an IHT400 (non-taxable and taxable):

£1,000.00 - £1,500.00 plus VAT £1,500.00 - £3,000.00 plus VAT

Disbursements

Disbursements are costs related to your matter that are payable to third parties, such as Court fees. You may need to pay these upfront if funds are not accessible in the estate. Disbursements not included in our fees:

- Probate Court Fee of £273.00 plus £1.50 per court sealed copy of the Grant
- Bankruptcy only Land Charges Search of £2.00 per beneficiary
- Trustee Act Notices £300.00 inclusive of VAT approximately (if required)
- Asset Search at £200.00 plus VAT approximately (if required)

For more information, or to request an appointment, contact us:

Poole: 01202 674425 Bournemouth: 01202 558844 enquiries@rawlinsdavyreeves.com www.rawlinsdavyreeves.com

Beechurst, 153 High Street, Poole, BH15 1AU Heliting House, 35 Richmond Hill, Bournemouth, BH2 6HT 25 East Street, Wimborne, BH21 1DU